

**United States Bankruptcy Court for the District of Minnesota
in re: Diocese of New Ulm, Case No. 17-30601**

The Diocese of New Ulm and the Committee of Creditors have filed a disclosure statement and joint chapter 11 plan of reorganization. The bankruptcy court approved the disclosure statement on **December 20, 2019**. The Plan provides the means for settling and paying all claims related to sexual abuse and misconduct through the formation of a trust that will be funded by contributions from the Diocese, parishes, and settling insurers. **IF YOU HOLD CLAIMS AGAINST THE DIOCESE, PARISHES, OR SETTLING INSURERS, YOUR RIGHTS MAY BE AFFECTED.**

THE PLAN PROVIDES THAT ALL SEXUAL ABUSE CLAIMS AND RELATED CLAIMS AGAINST THE DIOCESE, PARISHES, AND SETTLING INSURERS WILL BE CHANNLED TO THE TRUST, MEANING THAT THE TRUST WILL BE THE SOLE AND EXCLUSIVE SOURCE OF PAYMENT FOR ANY SUCH CLAIMS AGAINST THE DIOCESE, PARISHES, AND SETTLING INSURERS. THE ORDER CONFIRMING THE PLAN WILL PERMANENTLY ENJOIN AND BAR ALL PERSONS AND ENTITIES FROM ASSERTING OR PURSUING ANY CLAIMS, INCLUDING ANY CLAIM RELATED TO SEXUAL ABUSE OR MISCONDUCT, AND INSURANCE COVERAGE FOR SUCH CLAIMS AGAINST THE DIOCESE, PARISHES, AND SETTLING INSURERS AND RELEASING THE DIOCESE, PARISHES, AND SETTLING INSURERS FROM ANY FURTHER LIABILITY RELATING TO SUCH CLAIMS.

The Disclosure Statement, Plan, and additional documents relating to confirmation of the Plan are posted on the Reorganization pages of www.hopehealingandpeace-dnu.org. The deadline to object to the Plan is **February 19, 2020**. The hearing on confirmation of the Plan will be held on **March 10, 2020** at 11:00 a.m. at the Brown County Courthouse.

For diocesan information:

www.hopehealingandpeace-dnu.org

For U.S. Bankruptcy Court for the District of Minnesota information:

www.mnb.uscourts.gov

For advice about your rights:

contact an attorney